

Systematics of Xanthorrhoeaceae *sensu lato*: evidence for polyphyly

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Abstract

Rudall, Paula and Chase, Mark W. (Jodrell Laboratory, Royal Botanic Gardens, Kew, Richmond, Surrey TW9 3DS, United Kingdom) 1996. *Systematics of Xanthorrhoeaceae sensu lato: evidence for polyphyly*. *Telopea* 6(4): 629–647. This paper reviews the systematics of the ten genera of Xanthorrhoeaceae *sensu lato* in the light of significant new anatomical and molecular data which indicate that it is a polyphyletic assemblage. *Dasypogon*, *Calectasia*, *Kingia* and *Baxteria* belong together in Dasypogonaceae in the commelinoid clade, rather than with the other genera in the order Asparagales (Liliana). *Xanthorrhoea* is taxonomically isolated and correctly placed in a monotypic family Xanthorrhoeaceae. The family Lomandraceae should include *Acanthocarpus*, *Chamaexeros*, *Lomandra*, *Xerolirion* and *Romualda* (not *Baxteria*), together with other genera (the arthropodioids).

Introduction

Ten genera (Table 1) were listed in Xanthorrhoeaceae *sensu lato* in the Flora of Australia (1986). For convenience, this grouping followed Cronquist (1981) and Hutchinson (1934), although as several authors (e.g. Waterhouse 1967, Staff & Waterhouse 1981) have indicated, the genera concerned form two or three natural groupings which are probably not related at the family level. Dahlgren *et al.* (1985) referred six of them to a separate family, Dasypogonaceae, and *Calectasia* to a monotypic family Calectasiaceae, leaving only *Xanthorrhoea* in Xanthorrhoeaceae, although they retained the whole group in the same order, Asparagales (Table 2). *Romualda* and *Xerolirion* were described recently and have not been included in most treatments. Brummitt (1992), following recommendations from Bedford, listed six of the genera as belonging to Lomandraceae Lotsy. Many species of *Xanthorrhoea*, *Kingia* and *Dasypogon* are trees or shrubs with remarkably similar vegetative morphology, although *Xanthorrhoea* has a complex 'spike' inflorescence and *Kingia* and *Dasypogon* have capitulate inflorescences. The other genera are mainly fibrous herbs, with varying inflorescence morphology (Table 3).

A review of the systematics of this group is timely in the light of significant new data, both anatomical (Rudall & Caddick 1994, and this paper) and molecular (*rbcL*: Chase *et al.* 1995a) which indicate that *Dasypogon*, *Calectasia*, *Kingia* and *Baxteria* belong to the commelinoid clade, rather than with *Xanthorrhoea* and *Lomandra* in Asparagales. The commelinoid clade (Chase *et al.* 1993), which includes the grasses, sedges, rushes, palms and gingers, is fairly well supported (Chase *et al.* 1995a, 1995b), although some analyses exclude the gingers (Stevenson & Loconte 1995). There are several characters that distinguish it more or less effectively from other monocots (including Asparagales), such as cell wall fluorescence (Rudall & Caddick 1994), stomatal type, surface waxes and silica (largely a commelinoid character). Furthermore, a secondary thickening meristem distinguishes several groups within the asparagoids and is restricted to the asparagoid clade among monocots, although not present in all (Rudall 1995). These characters are reviewed here, together with other characters of systematic significance in the group, such as pollen (Chanda & Ghosh 1976) and ovules (Rudall 1994) (Table 4).

Table 1. Genera of Xanthorrhoeaceae sensu lato

Genus	Publication year	No. spp.	Distribution
<i>Acanthocarpus</i> Lehm.	1846	7	SW Australia
<i>Baxteria</i> R.Br. ex Hook.	1843	1	SW Australia
<i>Calectasia</i> R.Br.	1820	3	SW & S/E Australia
<i>Chamaexeros</i> Benth.	1878	3 or 4	SW Australia
<i>Dasyopogon</i> R.Br.	1810	3	SW Australia
<i>Kingia</i> R.Br.	1825	1	SW Australia
<i>Lomandra</i> Labill.	1804	50	Australia, New Guinea (2), New Caledonia (1)
<i>Romnaldia</i> P. Stevens	1978	3	New Guinea (1), Queensland (2)
<i>Xanthorrhoea</i> Smith	1798	28	Australia
<i>Xerolirion</i> A.S. George	1986	1	SW Australia

Material and methods

The slides made for Fahn's (1954, 1961) investigations are present in the slide collection at the Royal Botanic Gardens, Kew (labelled below as F). In addition, some slides were prepared for this investigation from dried material in the Kew Herbarium (K) and from fixed material collected by one of us (PJR) in Australia, for which voucher specimens are deposited in the Western Australian Herbarium (PERTH) and the National Herbarium of New South Wales (NSW).

Acanthocarpus Lehm.: *A. preissii* Lehm. (F: 2 specimens; & K: Melville 71, Cranfield 160).

Baxteria R.Br. ex Hook.: *B. australis* R.Br. (F; & K: Mann 122, Melville 4463).

Calectasia R.Br.: *C. cyanea* R.Br. (F; & PERTH: Rudall 37 & 41; & K: Morrison s.n.).

Chamaexeros Benth.: *C. fimbriata* (F.Muell.) Benth. (K: Wilson 8715), *C. serra* (Endl.) Benth. (F; & K: Armstrong 85/134).

Dasyopogon R.Br.: *D. bromeliifolius* R.Br. (F; & PERTH: Rudall 32), *D. hookeri* J.L. Drum. (F; & PERTH: Rudall 29), *D. obliquifolius* Lehm. (K: Mann & George 76).

Kingia R.Br.: *K. australis* R.Br. (F; & PERTH: Rudall 30; & K: Morrison 8287).

Lomandra Labill.: (F: 29 species, including *L. collina* (R.Br.) Ewart, *L. obliqua*), *L. hastilis* (R.Br.) Ewart (PERTH: Rudall 44), *L. preissii* (Endl.) Ewart (PERTH: Rudall 19).

Romnaldia P.Stevens: *R. grallata* R.Henderson (K: Henderson & Clarkson H2640, Clarkson 3648), *R. papuana* (Lauterb.) P. Stevens (K: J.Van Dijk 24).

Xanthorrhoea Smith: several species, including *X. australis* (F; & K: NGW 3013).

Xerolirion A.S.George: *X. divaricata* (K: A.S. George 14321).

Field-collected material was fixed in formalin acetic alcohol (FAA) and stored in 70% alcohol. Herbarium material was boiled in water to rehydrate it. For light microscope (LM) observations, sections of leaves and stems were cut using a Reichert sliding microtome, stained with safranin and Alcian blue, dehydrated through an alcohol series to 100% alcohol, then Histoclear, then mounted on microscope slides in Euparal. Photomicrographs were taken using a Leitz Diaplan photomicroscope.

Table 2. Summary of taxonomic placements

Genus	Bentham & Hooker 1880	Krause 1930	Hutchinson 1934	Dahlgren et al. 1985	Brummitt 1992
<i>Acanthocarpus</i>	Juncaceae – Xeroteae	Liliaceae – Asphodeloideae – Lomandreae	Agavales – Xanthorrhoeaceae	Asparagales – Dasypogonaceae	Lomandraceae
<i>Baxteria</i>	Juncaceae – Calcestasieae	Liliaceae – Asphodeloideae – Calcestasieae	Agavales – Xanthorrhoeaceae	Asparagales – Dasypogonaceae	Lomandraceae
<i>Calcestasia</i>	Juncaceae – Calcestasieae	Liliaceae – Asphodeloideae – Calcestasieae	Agavales – Xanthorrhoeaceae	Asparagales – Calcestasiaceae	Calcestasiaceae
<i>Chamaexeros</i>	Juncaceae – Xeroteae	Liliaceae – Asphodeloideae – Lomandreae	Agavales – Xanthorrhoeaceae	Asparagales – Dasypogonaceae	Lomandraceae
<i>Dasypogon</i>	Juncaceae – Xeroteae	Liliaceae – Asphodeloideae – Dasypogoneae	Agavales – Xanthorrhoeaceae	Asparagales – Dasypogonaceae	Dasypogonaceae
<i>Kingia</i>	Juncaceae – Calcestasieae	Liliaceae – Asphodeloideae – Calcestasieae	Agavales – Xanthorrhoeaceae	Asparagales – Dasypogonaceae	Dasypogonaceae
<i>Lomandra</i>	Juncaceae – Xeroteae	Liliaceae – Asphodeloideae – Lomandreae	Agavales – Xanthorrhoeaceae	Asparagales – Dasypogonaceae	Lomandraceae
<i>Romnaldia</i>					Lomandraceae
<i>Xanthorrhoea</i>	Juncaceae – Xeroteae	Liliaceae – Asphodeloideae – Lomandreae	Agavales – Xanthorrhoeaceae	Asparagales – Xanthorrhoeaceae	Xanthorrhoeaceae
<i>Xerolinon</i>					Lomandraceae

Table 3. Inflorescences and flowers (Bedford et al. 1986, Stevens 1978, Waterhouse 1967)

Genus	inflorescence	flowers	tepals	no. ovules per locule
<i>Acanthocarpus</i>	cymose clusters or racemes	bisexual	petaloid	1
<i>Baxteria</i>	single flowers	bisexual	petaloid	1
<i>Calectasia</i>	single flowers	bisexual	scarious, but colourful	1
<i>Chamaexeros</i>	cymose panicles	bisexual	petaloid	2
<i>Dasypogon</i>	capitulum (with 4-flowered clusters)	bisexual	dry & glumaceous	1
<i>Kingia</i>	capitulum (derived from simple raceme or spike)	bisexual	dry, scarious	1
<i>Lomandra</i>	cymose clusters or spikes/ single flowers	mostly unisexual	petaloid	1
<i>Romnaldia</i>	cymose clusters	bisexual	petaloid	2
<i>Xanthorrhoea</i>	spike (based on contracted cymes)	bisexual	outer 3 dry, scarious, inner 3 petaloid	several
<i>Xerolirion</i>	solitary (f), cymes (m)	unisexual	petaloid	1

Table 4. Information on pollen (Chanda & Ghosh 1976) and ovule structure (Rudall 1994 and unpublished)

Genus	pollen	pollen surface	micropyle	embryo sac & nucellus
<i>Acanthocarpus</i>	sulcate	punctitegillate	unknown	unknown
<i>Baxteria</i>	large, complex 'unipantocolpate'	reticulate	unknown	unknown
<i>Calectasia</i>	sulcate (3 parallel opercula)	reticulate	oi & ii	es small, with massive storage nucellus
<i>Chamaexeros</i>	sulcate	negatively reticulate	ii only	chalazal dermal cells of nucellus enlarged; giant antipodals
<i>Dasypogon</i>	sulcate	punctate to scrobilate	oi & ii	es small, with massive storage nucellus
<i>Kingia</i>	extended-sulcate	punctate/psilate.	oi & ii	unknown
<i>Lomandra</i>	sulcate, spiraperturate, irregular	spinulose, echinate, reticulate etc	ii only	chalazal dermal cells of nucellus enlarged; giant antipodals
<i>Romnaldia</i>	unknown	unknown	ii only	chalazal dermal cells of nucellus enlarged; giant antipodals
<i>Xanthorrhoea</i>	extended-sulcate	reticulate	ii only	hypostase present; thick micropylar nucellar 'beak'
<i>Xerolirion</i>	unknown	unknown	unknown	unknown

ii = inner integument, oi = outer integument, es = embryo sac

For silica analysis, thick leaf sections were dried using a Balzers CPD 020 critical point drier, then mounted onto stubs and carbon-coated using a Fisons TB 500 Temcarb carbon coater. They were then examined using a Link Analytical QX 2000 X-ray analyser and a Cambridge Instruments Stereoscan 240 SEM.

Results

Secondary thickening meristem (STM)

Radially-aligned vascular bundles, derived from an STM, are present in the woody underground rhizome of several species of *Lomandra* (Fig 2a), including *L. confertifolia*, *L. filiformis*, *L. juncea*, *L. obliqua* and *L. preissii*. Fahn (1954) also reported an STM in *Lomandra*, but the observation has been discounted by some authors because the genus is herbaceous. *Xanthorrhoea* also has an STM, but an STM is lacking in *Kingia* and *Dasyogon* (Waterhouse 1967).

Leaf anatomy

In previous anatomical works on this group, Fahn (1954, 1961) described the leaf anatomy of *Acanthocarpus preissii*, *Baxteria australis*, *Calectasia* (two species), *Chamaexeros*, (two species), *Dasyogon* (two species), *Kingia australis*, *Lomandra* (33 species) and *Xanthorrhoea* (12 species). Staff (in Stevens 1978) described the leaf anatomy of *Romualda papuana*. Detailed descriptions are therefore not given here, but taxonomically significant characters are presented (Table 5).

Leaf surface Surface waxes are generally present but not oriented in parallel lines or long wax ribbons in any of the genera.

Branched hairs occur on the leaf of *Calectasia* (Fig. 3c), especially at the margins, and in *Dasyogon* large multicellular epidermal structures are present at the leaf margins, sometimes extending into branched hairs. *Baxteria* and *Kingia* apparently lack hairs on most of the leaf, although long multicellular hairs are present at the leaf bases in *Kingia*. Unbranched unicellular hairs (papillae) are present surrounding stomata in *Xerolirion* and also in species of *Acanthocarpus*, *Chamaexeros*, *Lomandra* and *Xanthorrhoea*.

Acanthocarpus, *Chamaexeros*, *Lomandra* and *Xerolirion* (Fig. 4c) have anomocytic stomata and elongated epidermal cells (typical of Asparagales), although in *Lomandra* (Tomlinson 1974) paracytic or tetracytic types are sometimes present, formed by oblique cell divisions. In *Lomandra preissii* a typical agamous ontogeny was observed (Fig. 1a), which leads after cell elongation to the anomocytic type, although sometimes with oblique end walls. *Baxteria*, *Kingia* (Fig. 3a) and *Xanthorrhoea* have paracytic/tetracytic stomata; Tomlinson (1974) recorded oblique cell divisions in *Xanthorrhoea*, but *Baxteria* and *Kingia* are still unknown in this respect. *Calectasia* and *Dasyogon* closely resemble each other in that all mature epidermal cells are short and polyhedral or irregular in shape, with several cells surrounding the stomata. In *Dasyogon bromelifolius* both mesogene and perigene cells were observed, and both oblique and non-oblique divisions in cells adjacent to the meristemoid (Fig. 1b,c).

Leaf TS Superficially, leaf structure in cross sections of *Kingia australis* and *Xanthorrhoea australis* is remarkably similar (Fig. 2d, f), mirroring the strong similarity of these two genera in vegetative morphology. Both have quadrangular leaves, modified substomatal cells and phloem in two distinct strands in each vascular bundle, and also more taxonomically widespread characters such as raphides absent and stomata tetracytic. Both have an outermost chlorenchymatous region, of 2–3

Table 5. Summary of vegetative anatomical characters (mainly leaf)

Genus	STM in rhizomes /stems	silica	cell wall ferulate	stomata anomocytic or paracytic /tetracytic	calcium oxalate crystals	sclerenchyma girders from inner sheath (IS) or mesophyll	2 peripheral phloem strands in vascular bundles
<i>Acanthocarpus</i>	unknown	absent	absent	anomocytic	present	IS	absent
<i>Baxteria</i>	absent	present	present	p/t	absent	mesophyll	present
<i>Calectasia</i>	absent	present	present	undefined	absent	absent	present
<i>Chamaeberos</i>	absent	absent	absent	anomocytic	present	IS	absent
<i>Dasypogon</i>	absent	present	present	undefined	absent	absent	present
<i>Kingia</i>	absent	present	present	p/t	absent	absent	present
<i>Lomandra</i>	present	absent	absent	anomocytic	present	IS	absent
<i>Romnaldia</i>	unknown	absent	absent	anomocytic	present	IS	absent
<i>Xanthorrhoea</i>	present	absent	absent	p/t	present	mesophyll	absent
<i>Xerolirion</i>	unknown	absent	present	anomocytic	present	IS	absent

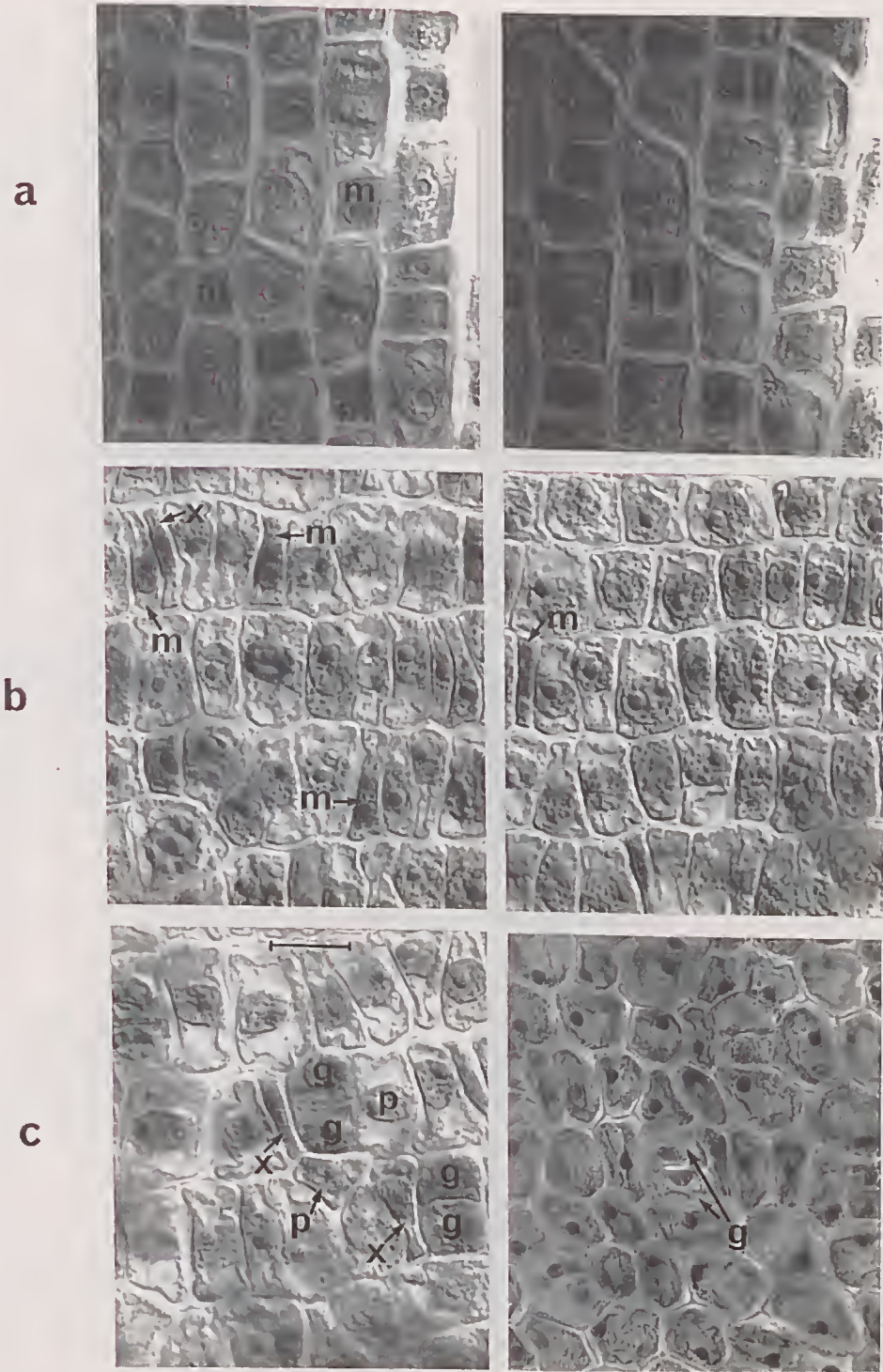


Fig. 1. Stomatal development. a, *Lomandra preisii*, arogenous development, with equal divisions in cells adjacent to the meristemoid, sometimes forming oblique end walls; b, c, *Dasyopogon bromeliifolius*, both mesogene and perigene cells present. (g = guard cell, m = meristemoid, p = perigene cell, x = mesogene cell). Scale bar = 10µm.

layers of palisade cells, and an inner parenchymatous region with vascular bundles. Both have a somewhat lignified hypodermal layer, clearly a xeromorphic feature (Fahn 1954). However, they differ from each other in several significant respects. In *Kingia australis* the vascular bundles are in a single row (all similarly oriented) with thick-walled fibres present in an arc at the phloem poles and interspersed in the phloem, also with a larger region of thinner-walled fibrous cells present within the outer bundle sheaths (but never extending to the epidermis). In *Xanthorrhoea australis* (Fig. 2f) the vascular bundles are in 2–4 rows, oriented in opposite directions (i.e. leaf isobilateral, in contrast to all the other genera in question), and in the outer chlorenchymatous region there are sclerenchymatous girders formed from mesophyll tissue (rather than bundle sheath) linking the epidermis with the central parenchymatous region (Fig. 3f). Not all species of *Xanthorrhoea* have quadrangular leaves: some are U- or V-shaped in cross section (David Bedford, pers. comm.).

In all the other genera, leaves are usually more or less U- or V-shaped in cross section (sometimes somewhat flattened in strap-like leaves), with vascular bundles in a single row (all similarly oriented). *Baxteria* (Fig. 3b) resembles *Kingia* in having both phloem fibres and a larger region of thinner-walled fibrous cells present within the outer bundle sheaths, but differs in having sclerenchymatous girders extending from the outer bundle sheath cells to the epidermis, i.e. formed from mesophyll tissue, as they are distinct from outer bundle sheath cells. This differs from the condition in *Xanthorrhoea*, where the girders do not extend from the bundles. *Baxteria* and *Kingia* also often have two peripheral phloem strands at vascular bundles, as in *Dasyogon* and *Calectasia*.

Dasyogon (Fig. 2e, 3e) differs from all the other genera in having chlorenchyma present only on the abaxial side of the leaf and with a broad adaxial parenchymatous region containing the vascular bundles, which often have two peripheral strands of phloem. *Calectasia* (Fig. 2b) has a reduced leaf with only three vascular bundles, each with at least two peripheral strands of phloem. It resembles *Dasyogon* in lacking girders and having a thick, sclerenchymatous inner bundle sheath completely encircling the xylem and phloem regions of the vascular bundles.

Xerolirion (Fig. 4a–c) also has a reduced leaf, with about three vascular bundles, but differs from *Calectasia* in that it has sclerenchyma girders (formed from the inner bundle sheath, as in the *Lomandra*-group), which extend along the abaxial epidermis, sometimes becoming isolated in small groups, as in *Romnalda*.

Acanthocarpus (Fig. 2g) and *Chamaexeros* (Fig. 3d) resemble each other in having sclerenchyma girders of inner bundle sheath cells and enlarged parenchymatous outer bundle sheath cells, both characters also shared with *Lomandra* (Fig. 2c) and *Romnalda*. *Romnalda grallata* (Fig. 4d,e) and *R. papuana* both also have small isolated subepidermal abaxial and adaxial groups of fibres in the mesophyll, although these were not recorded by Staff (in Stevens 1978) for *R. papuana*, and may be variable.

Silica and calcium oxalate

Calcium oxalate raphides (bundles of fine needle-like crystals) are present in leaf mesophyll of *Acanthocarpus*, *Chamaexeros*, *Romnalda*, *Xerolirion* (and rarely *Lomandra*), often in enlarged idioblasts. In *Calectasia* and *Dasyogon* raphides were not observed in the leaves but are common in the flower. In *Baxteria* and *Kingia* raphides were not observed in any tissues or organs; indeed, they appear to lack calcium oxalate entirely. In *Xanthorrhoea* raphides were not observed in material examined here, but rhomboidal calcium oxalate crystals or styloids are present in occasional mesophyll cells, bundle sheath cells and epidermal cells of some species of both *Lomandra* and *Xanthorrhoea* (Fig. 5d).

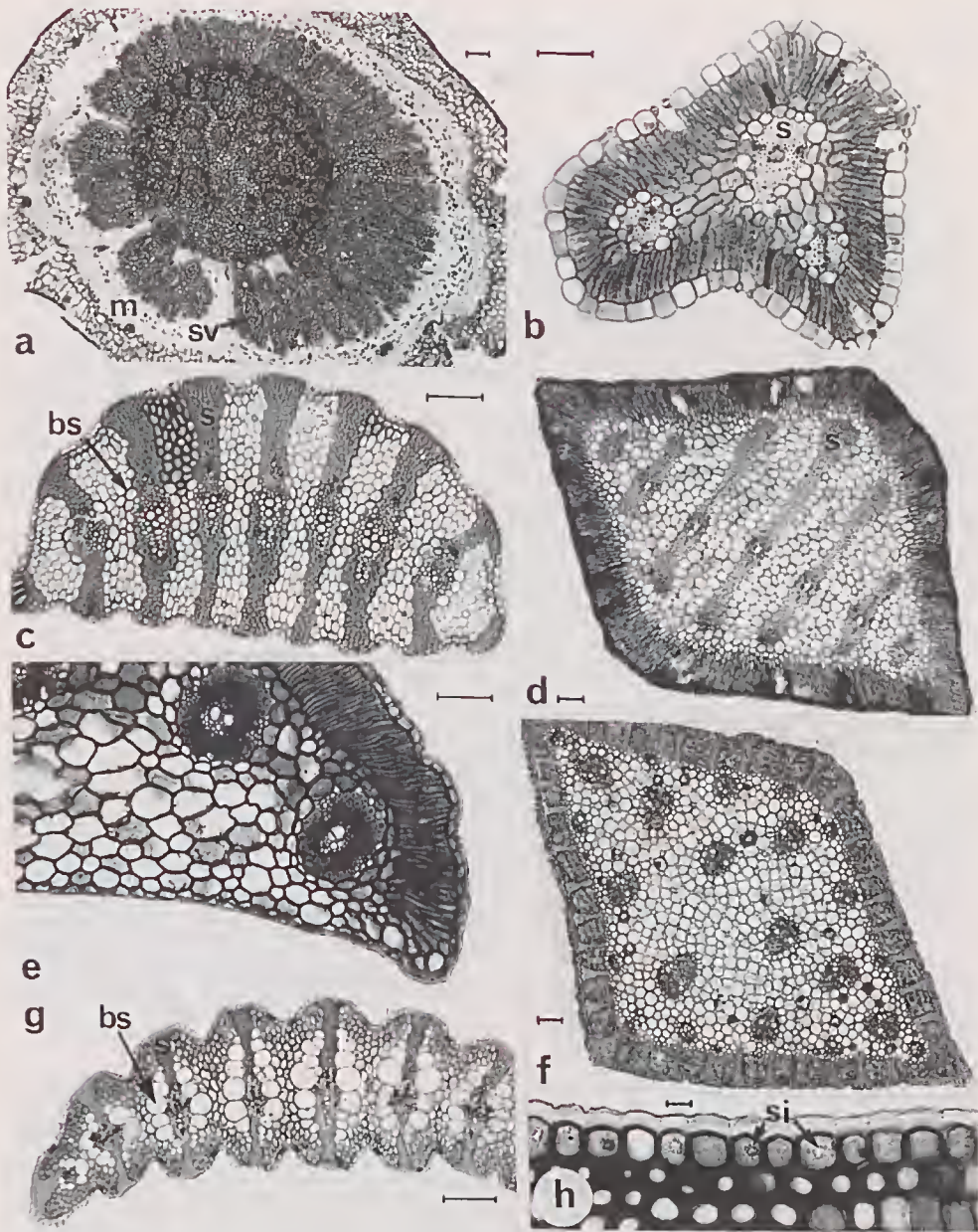


Fig. 2. Transverse sections. a, *Lomandra obliqua*: rhizome TS, showing radially aligned secondary vascular bundles (sv), produced by secondary thickening meristem (m); b, *Calectasia cyanea*: leaf TS; c, *Lomandra collina*: leaf TS; d, *Kingia australis*: leaf TS; e, *Dasypogon bromeliifolius*: leaf margin TS; f, *Xanthorrhoea australis*: leaf TS; g, *Acanthocarpus preissii*: leaf TS; h, *Baxteria australis*: leaf epidermis TS, with silica bodies (si). bs = bundle sheath, s = sclerenchyma. Scale bars = 100 μ m, except in h = 10 μ m.

In *Kingia* (Figs 3a, 4b) and *Baxteria* (Figs 2h, 5a), spherical (druse-like) silica bodies are present in the leaf epidermal cells, generally one per cell. These were reported by Fahn (1954) as druses (clustered crystals of calcium oxalate).

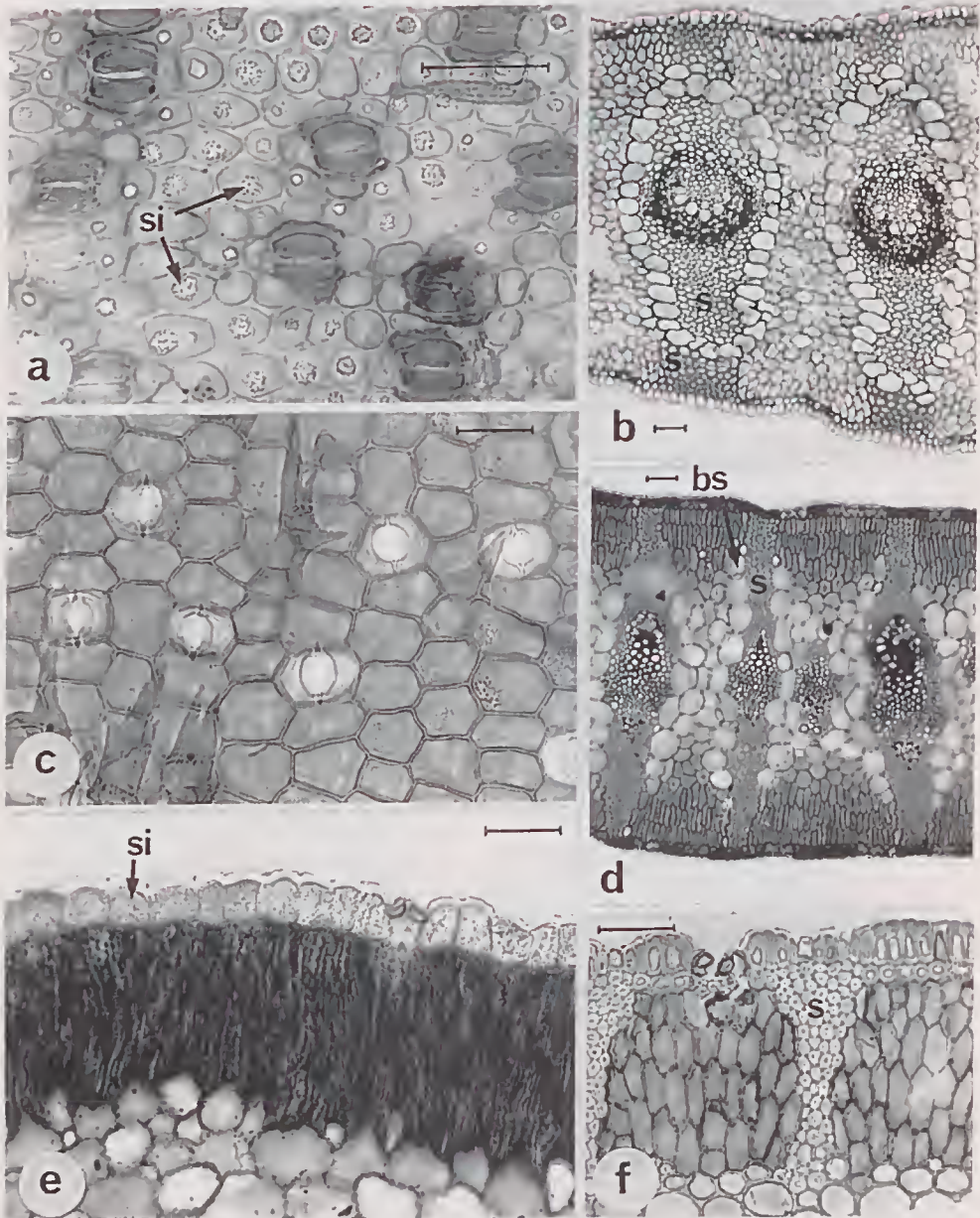


Fig. 3. Leaf anatomy. a, *Kingia australis*: leaf surface, with silica bodies (si) in epidermal cells, and paracytic/tetracytic stomata; b, *Baxteria australis*: leaf TS; c, *Calectasia cyanea*: leaf surface, with paracytic stomata and branched hairs; d, *Chamaexeros serra*: leaf TS; e, *Dasypogon bromeliifolius*: leaf epidermis TS, with silica sand (si); f, *Xanthorrhoea australis*: leaf epidermis and outer mesophyll TS, with substomatal cells (arrowed). bs = bundle sheath, s = sclerenchyma. Scale bars = 50µm.

However, they have the typical structure of silica bodies and lack the polarising properties of calcium oxalate crystals. X-ray and SEM examination effectively demonstrates the siliceous nature of these bodies. Silica is also present in the epidermis of *Dasyopogon* (Figs 3e, 5c) and *Calectasia* in the form of fine silica sand or amorphous crystals, in most epidermal cells in *Dasyopogon*, although less frequent in *Calectasia*. Silica is always absent from the other genera examined, including *Louandra* and *Xanthorrhoea*, both of which have polyhedral styloid-like calcium oxalate crystals. In *Xanthorrhoea* these polyhedral crystals are frequently epidermal, unusually for Asparagales, but X-ray analysis demonstrates that they are not silica (Fig. 5d). In *Xerolirion* leaves, although epidermal cells appeared to contain bodies, these were extremely small, and we were unable to confirm the presence of silica.

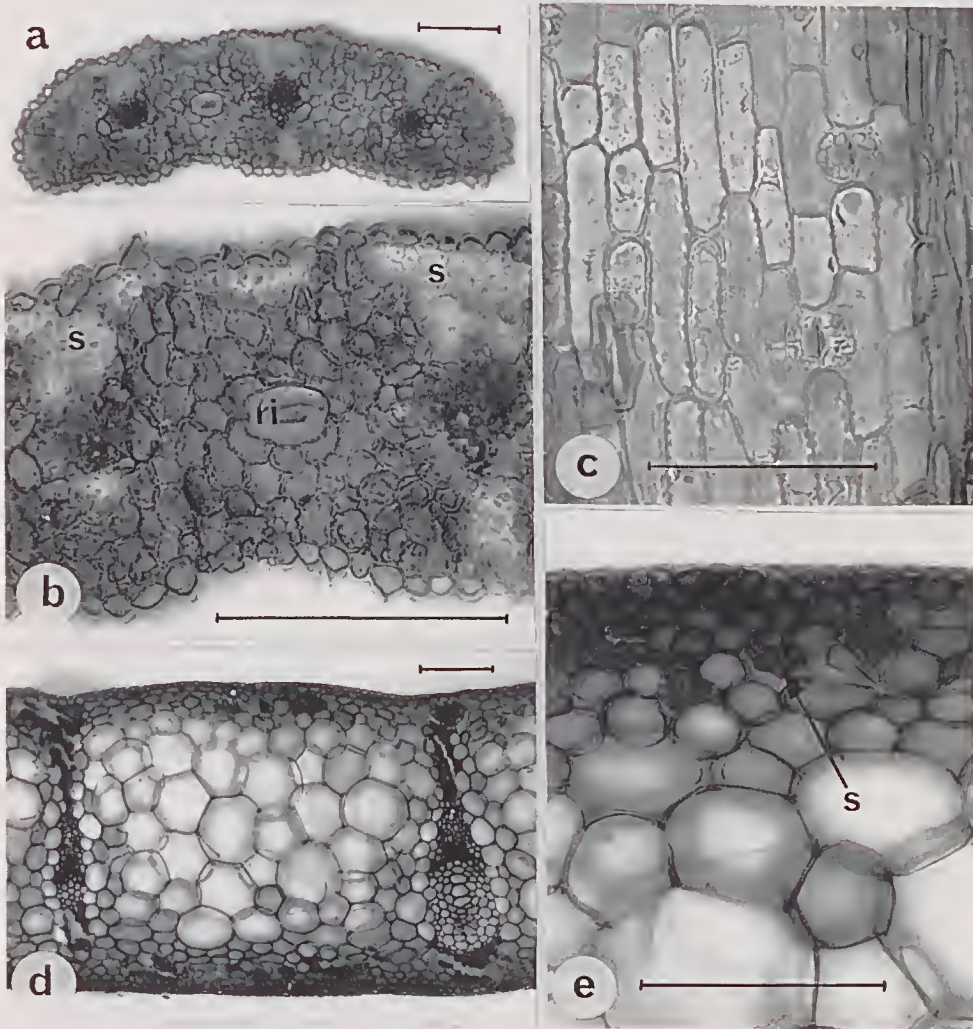


Fig. 4. Leaf anatomy. a–c, *Xerolirion divaricata*: a,b, leaf TS, with sclerenchyma girders and subepidermal sclerenchyma (s) and raphide idioblast (ri); c, leaf surface, with anomocytic stomata; d,e, *Rommaldia grallata*: leaf TS, with small sclerenchyma bundles (s). Scale bars = 100 μm, except in c = 50 μm.

Discussion

Systematic characters

Secondary thickening meristem (STM) Similarity in habit of some of these genera, especially *Xanthorrhoea* and *Kingia*, is a result of different growth mechanisms, representing two non-homologous systems, either with or without a secondary thickening meristem (STM). Waterhouse (1987) cited this as evidence that Xanthorrhoeaceae sensu lato is a 'monstrously unnatural' family. Fahn (1954), Waterhouse (1967) and Staff & Waterhouse (1967) showed that *Xanthorrhoea* has an STM, but that this is entirely lacking in *Dasyopogon* and *Kingia*, in which stem thickening is palm-like, with a broad apical region and sunken apical meristem (i.e. an extensive primary thickening meristem: PTM). Virtually all monocots have a PTM, but among tree-forming monocots this has developed along different lines, probably more than once, either as an extensive apical PTM, as in palms, or as the STM, at some distance from the apex. Among the herbaceous taxa of the group in question, Fahn (1954) could not find an STM in rhizomes of *Chamaexeros*, *Calectasia* and *Dasyopogon*, but reported an STM in *Lomandra*. Later authors (e.g. Stevens 1978, Bedford et al. 1986) have tended to discount this observation, but our investigations confirm that *Lomandra* does indeed have an STM (Fig. 1a), in common only with some other woody Asparagales (Rudall, 1991, 1995). We also confirm that an STM occurs in *Xanthorrhoea*, but not in *Calectasia*, *Dasyopogon* or *Kingia*. An STM also occurs in *Thysanotus* (Rudall 1995), which resembles *Lomandra* (but not *Xanthorrhoea*) in ovule and embryo sac structure (Rudall 1994).

Leaf anatomy Taxonomically significant leaf anatomical characters in the genera investigated include vascular bundle orientation, and position of sclerenchyma in relation to bundle sheath cells and epidermis. Several of the taxa have girders (sclerenchyma linking the vascular region with the epidermis), but these are clearly non-homologous between the various groups: in *Xanthorrhoea* they are of mesophyll origin (not associated with vascular bundles), in *Baxteria* mesophyll or outer bundle sheath, and in the *Lomandra*-group from the inner bundle sheath. Fahn (1954) described modified substomatal cells in *Baxteria*, *Kingia* and sometimes in *Dasyopogon* and *Xanthorrhoea*. *Xerolirion* resembles the *Lomandra*-group in having sclerenchyma girders from the inner bundle sheath.

Although species-level differences are not emphasised here, leaf anatomy may well provide useful characters at this level in some genera, such as *Xanthorrhoea* and *Lomandra*. Indeed, Fahn (1954) produced a key to identification of *Lomandra* species, based entirely on leaf anatomical characters. Leaf anatomy may well help to elucidate relationships within the *Lomandra*-group (*Acanthocarpus*, *Chamaexeros*, *Lomandra* and *Romaldia*) and with putatively allied arthropodioid genera such as *Arthropodium*, *Cordylina*, *Chamaescilla*, *Enstreplus*, *Sowerbaea*, *Thysanotus* and *Trichopetalum* (see below).

Silica The presence of silica in *Kingia*, *Baxteria*, *Dasyopogon* and *Calectasia* supports their inclusion in the commelinoid clade, in which it is commonly present (Chase et al. 1995b). Silica bodies do not otherwise occur in Liliaceae sensu Dahlgren et al. (1985), except in orchids (and *Hanguana*, which is probably commelinoid). Silica bodies are also absent from basal monocot groups, such as Arales, Alismatales and Najadales. In orchids, silica bodies are present in the vascular bundle sheaths, not in the epidermis (Dahl Møller & Rasmussen 1984), and are of two types: either spherical (in some epiphytic orchids) or conical (in both terrestrial and epiphytic life-forms). Since they do not occur in all orchids, and are absent from other Liliaceae, silica bodies probably originated *de novo* in Orchidales and were subsequently lost in at least one group, as Dahl Møller & Rasmussen (1984) also concluded.

In the commelinoid clade, silica bodies may be either epidermal or present in the bundle sheath. Epidermal, spherical (druse-like) silica bodies, similar to those of *Kingia* and *Baxteria*, are found in Bromeliaceae, Zingiberaceae, Cyperaceae and Thurniaceae, and also Rapateaceae, where silica bodies may be solitary or numerous, or in the form of fine sand (Tomlinson 1969). Spherical silica bodies occur in various other commelinoid monocots, such as Arecaceae, Cannaceae, Costaceae, Marantaceae, Musaceae and Strelitziaceae, but usually in the bundle sheath cells adjacent to sclerenchyma, never in the epidermal cells.

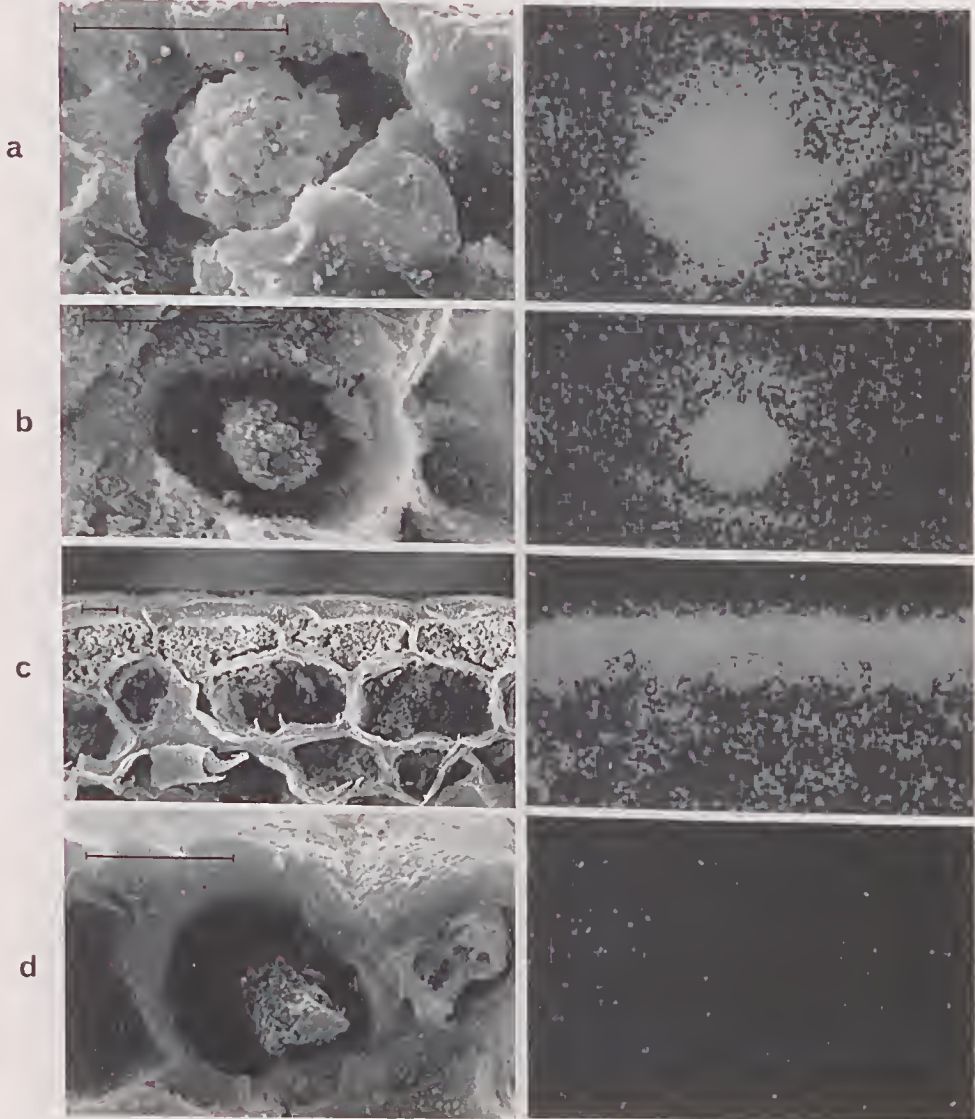


Fig. 5. Presence or absence of silica in epidermal cells. Left: SEM micrographs of cross sections; right: corresponding maps representing density of silica in regions photographed (highest densities of silica indicated white). a, *Baxteria australis*: spherical silica body; b, *Kingia australis*: spherical silica body; c, *Dasyopogon bromeliifolius*: silica sand; d, *Xanthorrhoea minor*: silica absent. Scale bars = 10µm.

Surface waxes Epicuticular wax morphology may be significant for the higher-level systematics of some taxa. Barthlott & Frolich (1983) and Frolich & Barthlott (1988) identified several types of epicuticular wax, of which the *Convallaria*-type (small wax platelets clearly oriented in more or less parallel lines) is largely restricted to some genera of Asparagales, Liliales and Burmanniales, and the *Strelitzia*-type (long, often curly, extruded wax ribbons) to some commelinoid taxa: certain Arecanae, Commelinanae, Zingiberanae and Bromelianae (although there are exceptions, e.g. the *Strelitzia*-type occurs in *Dracaena*). However, these types are by no means ubiquitous in the groups in which they occur, so their absence is not necessarily significant. Barthlott & Frolich (1983) and Frolich & Barthlott (1988) reported neither type in the five out of six genera of Dasypogonaceae that they examined, and our results have confirmed this: surface waxes are present but not oriented in parallel lines or long wax ribbons. These results are therefore inconclusive with regard to the systematics of this group.

Stomata Anomocytic stomata (i.e. without subsidiary cells, using the terminology of Metcalfe 1961) are the most common mature stomatal type amongst Asparagales, although paracytic and tetracytic forms also occur, often in combination. Paracytic stomata have lateral pairs of subsidiary cells parallel to the long axis. Tetracytic stomata are surrounded by four subsidiary cells (two lateral and two polar). Both paracytic and tetracytic types are prevalent in the commelinoid clade, where anomocytic stomata are relatively rare. However, Tomlinson (1974) and others have suggested that an ontogenetic study is essential for systematic purposes, as similar mature types may be achieved by different ontogenetic pathways, and are therefore non-homologous. For example, in the paracytic stomata of Poaceae and many other commelinoid taxa (Cyperaceae, Juncaceae, Centrolepidaceae, Eriocaulaceae, Xyridaceae, Joinvilleaceae, some Commelinaceae, Marantaceae and Zingiberaceae), the subsidiary cells are derived by non-oblique divisions of the lateral contact cells adjacent to the meristemoid (guard cell mother cell). Similarly, in the tetracytic type of many commelinoid taxa (some Commelinaceae, Philydraceae, Cannaceae and Zingiberaceae), the subsidiary cells are derived from non-oblique divisions of the lateral and polar neighbouring cells. Conversely, the paracytic and tetracytic types of most non-commelinoid taxa (Agavaceae, some Amaryllidaceae, Asphodelaceae, Butomaceae, Cyclanthaceae, Orchidaceae, Philesiaceae, Pandanaceae) are often derived from oblique divisions of the neighbouring cells. However, this character is not entirely reliable as a taxonomic marker at the higher level. For example, some commelinoid taxa consistently have oblique cell divisions (e.g. Arecaceae, *Flagellaria*, Heliconiaceae, Pontederiaceae) and some non-commelinoid taxa have non-oblique divisions (e.g. Tecophilaeaceae). Other anomalous taxa are irregular (Dioscoreaceae) or with both types occurring (Strelitziaceae and Hypoxidaceae). Rasmussen (1983) discussed further developmental patterns in monocot stomata, notably the presence of either perigene cells (subsidiary cells derived from cells adjacent to the meristemoid) or mesogene cells (subsidiary cells derived from the meristemoid), but found little systematic correlation. Our results are therefore inconclusive for this character set, which needs further review among other monocotyledons to test homologies.

Cell wall ferulate Following Harris and Hartley's (1980) methods of examination of cell wall fluorescence to detect presence of polymer-bound ferulic acid, Rudall and Caddick (1994) analysed the taxa of Xanthorrhoeaceae *sensu lato*. They found positive results (ferulates present in cell walls) in *Baxteria*, *Calectasia*, *Dasypogon*, *Kingia* and *Xerolirion*, and negative results (cell wall ferulates absent) in *Acanthocarpus*, *Chamaexeros*, *Lomandra*, *Romualda* and *Xanthorrhoea*. These results link the former group with the commelinoid clade, the latter with the non-commelinoid grade. Chase *et al.* (1995b) found this character to be the most consistent in distinguishing the commelinoid taxa from all other monocots.

Pollen and ovules Both pollen and ovule characters have proved to be taxonomically useful in asparagoids (e.g. Chase, Rudall & Conran, in prep.). Chanda & Ghosh (1976) examined the pollen morphology of *Acanthocarpus*, *Baxteria*, *Calectasia*, *Chamaexeros*, *Dasyopogon*, *Kingia*, *Lomandra* and *Xanthorrhoea*, but found no significant apomorphies, apart from similar sulcate grains in *Acanthocarpus* and *Chamaexeros*, and punctate surface sculpturing in *Dasyopogon* and *Kingia* (Table 5). *Baxteria* has a unique 'unipantocolpate' pollen type, with reticulate surface sculpturing (as in *Calectasia*). The large genus *Lomandra* is palynologically diverse. It includes three species (*L. endlicheri*, *L. leucocephala*, *L. micrantha*) with spiraperturate grains, which led Chanda & Ghosh (1976) to suggest that these species should be segregated into a separate genus, although according to Stevens (1978) there is no anatomical or morphological evidence to support this. Spiraperturate grains occur in a few unrelated groups, both dicots and monocots (Furness 1985), including some Eriocaulaceae, Costaceae, *Crocus* (Iridaceae) and also the isolated genus *Aphyllanthes*. They may be derived from sulcate types (Chandra & Ghosh 1978) or inaperturate types (Furness 1985). Pollen of other putatively related arthropodioid genera, such as *Thysanotus*, would merit further investigation.

Rudall (1994) described the ovule and embryo sac in Xanthorrhoeaceae *sensu lato*, and recorded in *Lomandra* a markedly enlarged chalazal dermal layer of the nucellus, usually associated with large antipodals, which also occurs in other members of the recircumscribed family Lomandraceae: *Arthropodiium*, *Chamaexeros*, *Dichopogon*, *Eustreplus*, *Sowerbaea* and *Thysanotus*. The massive starchy nucellus in *Calectasia* and *Dasyopogon* differs from the nucellus types found in asparagoid taxa. The formation of the micropyle by the inner integument alone (Table 4) is also apparently an asparagoid character.

Taxonomy

Anatomical, embryological and molecular data indicate that Xanthorrhoeaceae *sensu lato* (Bedford *et al.* 1986) is a polyphyletic assemblage, with at least four generic groupings: (1) a *Lomandra* group (*Acanthocarpus*, *Chamaexeros*, *Lomandra*, *Romnaldia* and *Xerolirion*), (2) *Xanthorrhoea* alone, (3) *Dasyopogon* and *Calectasia* and (4) *Kingia* and *Baxteria*. These correspond closely to Fahn's (1954) anatomical groupings. The former two are asparagoid, the latter two commelinoid. Since their relationships are so broad, it is inappropriate to carry out a cladistic analysis here, as this would require comprehensive comparative data on many other monocot groups. However, with the existing data we propose that the ten genera of Xanthorrhoeaceae *sensu lato* be distributed in three recircumscribed families: Dasyopogonaceae (*Baxteria*, *Calectasia*, *Dasyopogon* and *Kingia*), Lomandraceae (*Acanthocarpus*, *Chamaexeros*, *Lomandra*, *Romnaldia* and *Xerolirion*, together with other genera: Chase, Rudall and Conran in prep.) and Xanthorrhoeaceae *sensu* Dahlgren *et al.* (1985) (*Xanthorrhoea*).

Dasyopogonaceae Dumort. (1829)

New circumscription. Genera included: *Baxteria* R.Br. ex Hook., *Calectasia* R.Br., *Dasyopogon* R.Br., *Kingia* R.Br.

On the basis of *rbcL* analysis (Chase *et al.* 1995a), cell wall ferulates (Rudall & Caddick 1994), and presence of silica (this paper), *Dasyopogon*, *Calectasia*, *Kingia* and *Baxteria* (Dasyopogonaceae) belong in the commelinoid clade (Fig. 6) (Table 5). *Dasyopogon* and *Calectasia* are similar to each other in several respects: vascular bundle structure, branched trichomes and stomata (Fahn 1954, this paper) and especially in ovule morphology (Rudall 1994) (Table 5). *Kingia* appears close to *Baxteria* on the basis of leaf anatomy, silica grain morphology (druse-like: this paper) and presence of substomatal cells (Fahn 1954). Since the family Dasyopogonaceae *sensu* Brummitt (1982) comprised

only *Dasyogon* and *Kingia*, it should be recircumscribed to include *Calectasia* and *Baxteria*, but in two informal groups (*Dasyogon/Calectasia* and *Kingia/Baxteria*). From *rbcL* analysis (Chase *et al.* 1995a) *Dasyogonaceae* are among the first-branching families of the commelinoid clade (Fig. 6), close to palms. In the combined analysis of Chase *et al.* (1995b) they are together with the palms and *Hanguana*. However, relationships within the commelinoid clade are tentative at this stage, as there are many missing data. Habit and method of growth would support a relationship with palms, but ovule structure and silica position and morphology indicate an affinity with Rapateaceae.

Xanthorrhoeaceae Dumort. (1829)

Sensu Dahlgren *et al.* (1985). Genera included: *Xanthorrhoea* Sm. only

Xanthorrhoea is taxonomically isolated and correctly placed in a monogeneric family Xanthorrhoeaceae (Dahlgren *et al.* 1985), with obscure relationships. It differs from the other genera of Xanthorrhoeaceae *sensu lato* in several respects, such as number of ovules per ovary locule (Table 3) and presence of a hypostase (Table 4), although in both of these respects it has the (probable) plesiomorphic asparagoid conditions. On the basis of inflorescence morphology, Waterhouse (1967) considered it close to Agavaceae, which it also resembles in vascular bundle structure (Fahn 1954), and presence of an STM. However, these characters are probably all homoplasious in Asparagales, at least to some extent. Molecular data (Chase *et al.* 1995a) put *Xanthorrhoea* in a phormioid–asphodeloid clade (Fig. 6). It is usually sister to Asphodelaceae, which includes genera with an STM such as *Aloe*, *Asphodelus* and *Bulbine* (Fig. 5), or sometimes sister to the phormioids, a (mainly) Phormiaceae–Johnsonieae group, including *Caesia*, *Dianella*, *Drymophila*, *Geitonoplesium*, *Hemerocallis*, *Hensmannia*, *Johnsonia*, *Phormium*, *Pasithea*, *Stawellia* and a few other (largely Australian) genera, lacking an STM. *Xanthorrhoea* differs from most of the other phormioid–asphodeloids in having successive microsporogenesis (Rudall, unpublished), in which respect it resembles ‘higher’ asparagoids.

Lomandraceae Lhotsky (1911)

To be recircumscribed. Genera included: *Acanthocarpus* Lehm., *Chamaexeros* Benth., *Lomandra* Labill., *Romnalda* P.F. Stevens, *Xerolirion* A.S. George and several other genera (Chase, Rudall and Conran in prep.).

The exact circumscription and relationships of the *Lomandra*–group require further analysis, since some genera are unknown for some of the critical characters. On the basis of similar leaf anatomy (Fahn 1954, this paper) and sulcate pollen (Chanda & Ghosh 1976) *Acanthocarpus* and *Chamaexeros* seem to be closely allied. *Acanthocarpus*, *Chamaexeros*, *Lomandra* and *Romnalda* share similarities in leaf anatomy, such as enlarged outer bundle sheath cells and sclerenchyma girders from the inner bundle sheath (Table 5); however, these characters occur elsewhere and may well be homoplasious. On present evidence, the family Lomandraceae should therefore include at least *Acanthocarpus*, *Chamaexeros*, *Lomandra* and *Romnalda* (not *Baxteria*). Other characters, such as nucellus structure (Rudall 1994 and unpublished), presence of an STM (in *Lomandra* and *Thysanotus*: this paper and Rudall 1995) and *rbcL* (Chase *et al.* 1995a) further link *Lomandra* with the arthropodioids (Fig. 6): *Arthropodium*, *Cordylina*, *Chamaescilla*, *Eustrephus*, *Sowerbaea*, *Thysanotus* and *Trichopetalum*, although there are still gaps in the data sets. Several of these genera (e.g. *Eustrephus*, *Sowerbaea*, *Thysanotus* and *Trichopetalum*) have markedly tuberous roots. *Eustrephus*, *Thysanotus* and *Trichopetalum* all have fimbriate inner tepals. The family Lomandraceae should be recircumscribed to include all of these genera (Chase, Rudall & Conran in prep.).

The relationships of *Xerolirion*, a monotypic genus from southern Western Australia, have always been problematical. It has sessile, reduced leaves and female flowers are

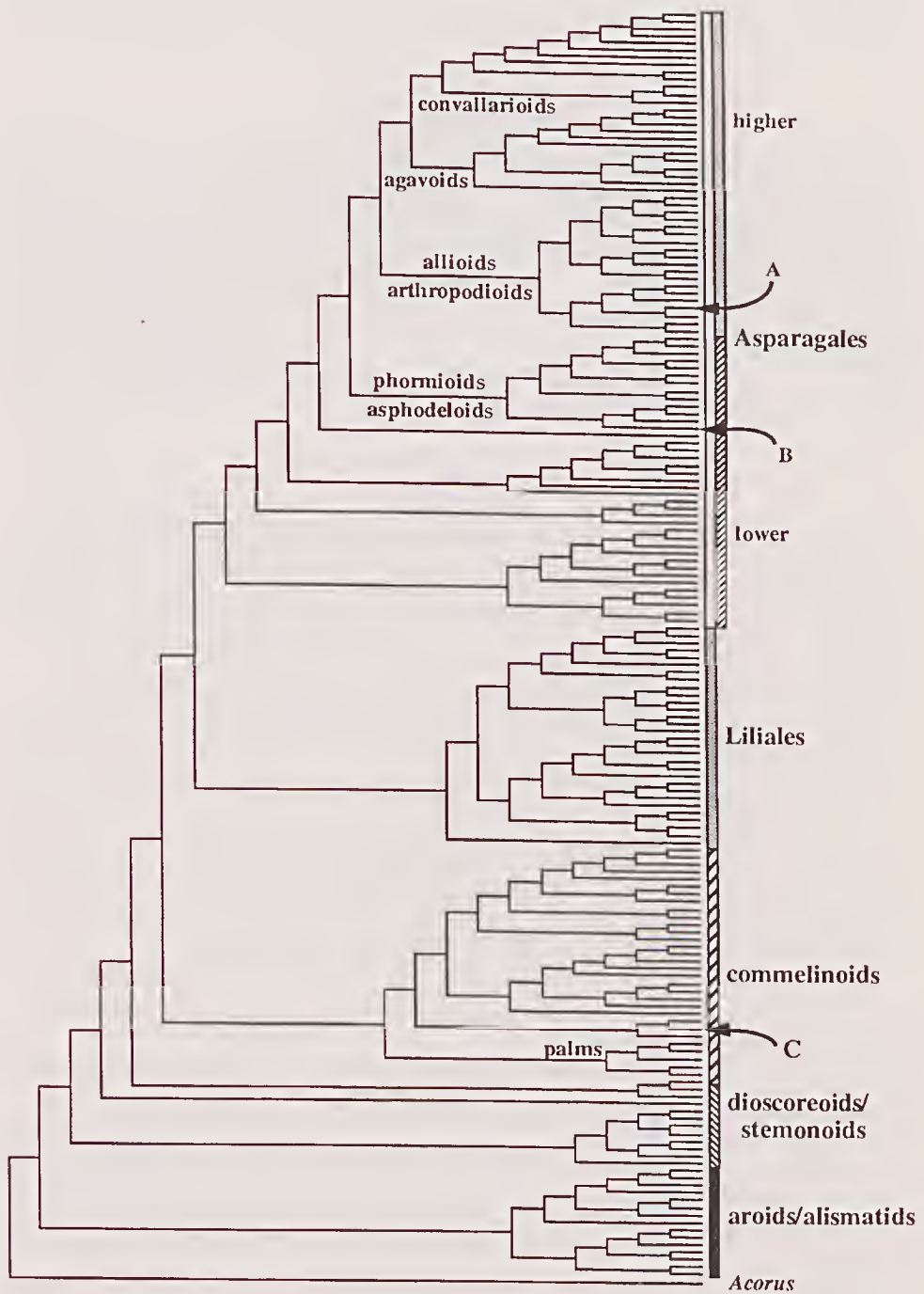


Fig. 6. Diagram based on *rbcL* cladogram in Chase *et al.* (1995), showing relationships of some of the genera of Xanthorrhoeaceae *sensu lato*. A = *Lomandra*; B = *Xanthorrhoea*; C = *Dasyopogon*.

solitary and terminal, the male flowers in small cymes. The presence of cell wall ferulates (Rudall & Caddick 1994) links it with the commelinoid clade, but lack of silica contradicts this. Other characters, such as anomocytic stomata and unbranched trichomes, link *Xerolirion* with the asparagoid clade, and in leaf anatomy it most closely resembles the *Lomandra*-group. Recent *rbcL* analysis has placed it with *Lomandra*.

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